

POSITION IN THE LEAGUE





4,06

16 | 02 | 09

Shares

44%

Share price up
in 2009



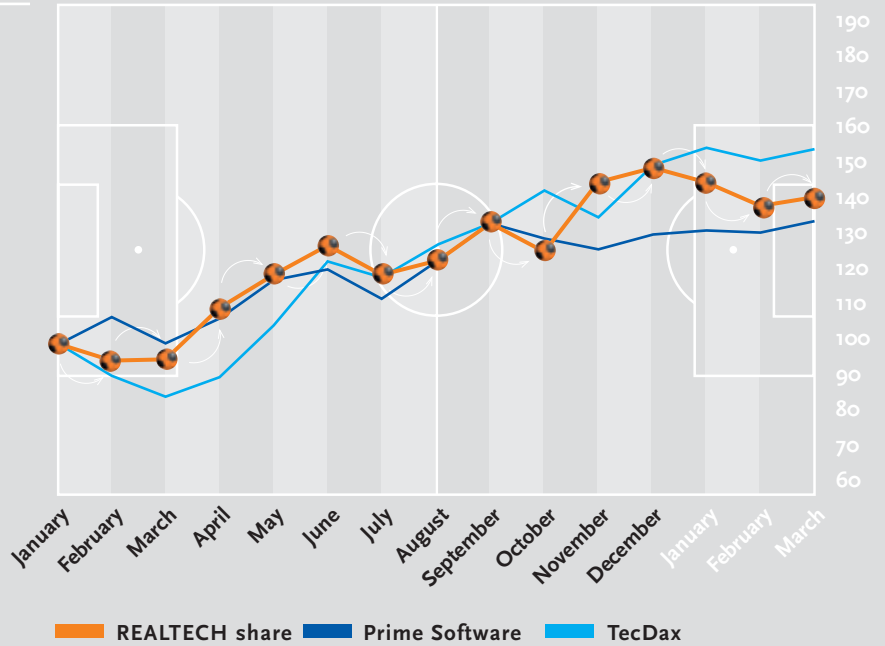
THE CAPITAL MARKETS IN 2009

Dax up 24 percent, REALTECH share price up 44 percent

At the end of 2009 the German Dax share index closed at 5,957 points, just missing the 6,000 point mark. The downward trend that had prevailed in the stock market since mid-2007 had therefore been halted. Overall, the DAX stock market barometer rose 65 percent in 2009. This puts the German central index in the middle of the field, compared with other markets in Europe. The indices in Spain and Sweden saw stronger growth, whereas a

Shares

Share price index



somewhat weaker performance was reported in Switzerland, Great Britain and France as well as for the DJ Euro Stoxx 50. The MDAX, the market barometer for German second-line shares, recorded a 34 percent increase over the course of the year, whereas the TecDAX rose around 55 percent and the Technology All Share Index rose around 50 percent.

At the end of 2009 one euro was worth 1.4321 US dollars, up just 0.3 percent on the rate at the beginning of 2009. On December 3 the price of gold reached an all-time high of USD 1,226 per fine ounce.

Expectations for 2010

In meteorological terms, the world's stock markets experienced the equivalent to a depression in 2008 but the year that followed produced much more pleasant conditions. Although the equity strategists at the major banks and wealth managers are not expecting any substantial profits in 2010, the new year could still end with equities in positive territory. Some very optimistic market observers are even expecting the DAX to end the year at between 6,300 and 6,500 points. However, rises in interest rates could put the market under



pressure again. An illustration of how difficult it is to make reliable forecasts in such turbulent times is shown by the fact that the predictions made by equity experts for 2009 were around 1,000 points less than the DAX's actual performance.

● Share performance and market capitalization

At the start of 2009, the stance towards REALTECH AG's shares was cautious and, at EUR 4.06, it saw its lowest level for the year on February 16. The publication of the Group's figures for the previous year provided a new impetus, so by March 25 the price had already risen to EUR 6.00 per share.

REALTECH's share price was volatile after this but it also kept moving upwards. The highest price during the second quarter was achieved at the shareholder meeting in May, when the shares peaked at EUR 7.44. Because of the dividend repayment, the share price fell back to EUR 5.50 and it closed the quarter at EUR 6.30.

After publication of the provisional figures for the second quarter in July 2009, the share price rose steadily and its third-quarter price peaked at EUR 7.11 on September 11 against the background of a generally positive environment for equities. Following a further period of weakness, the share price reached EUR 9.14 on November 12, 2009, its high point for the year. REALTECH AG's shares closed 2009 at EUR 7.51, up 44 percent compared to the price at the end of 2008.

On December 31, 2009, the company's market capitalization stood at EUR 40 million, which corresponded to 141 percent of book equity.

Spieletnahme ab 18 Jahren. Glücksspiel kann süchtig machen. Nähere Informationen unter www.totto.de

24 Thursday, December 31, 2009 SPO

REALTECH

● Basics

Market Segment	Prime Standard
Date of issue	26. April 1999
ISIN	700 890
Exchange ID	RTC
Issue price	54,00 EUR

● Shares and stock options of the issuer and members of executive bodies as of 31.12.2009

Issuer REALTECH AG	- treasury shares
Executive Board Dr. Rudolf Caspary	40.000 stock options, 29.000 shares
Nicola Glowinski	79.000 stock options, 15.000 shares
Supervisory Board Daniele Di Croce Rainer Schmidt Peter Stier	885.500 shares 765.500 shares 745.500 shares

● Key figures

	2009 EUR	2008 EUR
Earnings per share	0,23	1,09
Cash flow per share	0,95	0,63
Shareholders' equity per share	5,37	5,56
Highest share price	9,14	8,66
Lowest share price	4,06	4,96
Share price at year end	7,51	5,22
Market capitalization at year end	40 Mio.	28 Mio.
Number of shares at year end	5.295.952	5.260.452

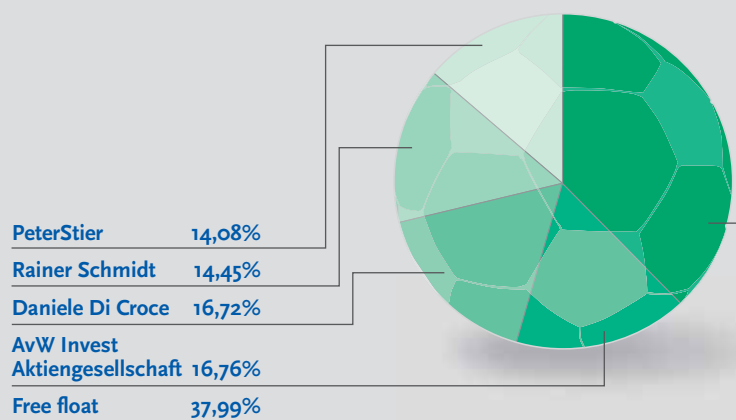


Shareholder structure and trading volume

The shareholder structure of REALTECH AG remained largely constant throughout fiscal year 2009. The voting rights of founders and major shareholders did not change. The fourth major shareholder, AvW Invest Aktiengesellschaft, increased its holding slightly. REALTECH AG's free float on December 31, 2009 therefore amounted to 37.99 percent (December 31, 2008: 39.43 percent).

The company's trading volume was lower than in the previous year, with the average number of the Group's shares being bought and sold each day down 22 percent from 10,383 shares in 2008 to 8,088 shares in the year under review. By way of comparison, trading in securities on the German stock exchange actually halved. As in previous years, the majority of REALTECH shares were traded via the electronic trading platform Xetra. Specifically, this platform accounted for 81 percent (2008: 71 percent), while other stock markets accounted for 19 percent (2008: 29 percent).

Shareholder structure (as of 31.12.2009)



General Meeting

Around 150 shareholders and guests traveled to Wiesloch to attend REALTECH AG's tenth General Meeting on May 19, 2009 to hear about the future prospects for the company. Those attending who were entitled to vote passed all the Board's resolutions, with only a few votes against and a small number of abstentions. These included the use of the net profit to pay a dividend of EUR 0.50 a share, formal approval of the actions of the Executive Board and the Supervisory Board, the appointment of Grant Thornton GmbH as auditors for the 2009 fiscal year and the approval of a control and profit transfer agreement with REALTECH Services GmbH.

Open dialog with investors

REALTECH's shares are listed in the Prime Standard segment. Stock corporations registered in this segment have to comply with international transparency requirements that go beyond the requirements of the regulated market. Since the company went public in 1999, an open and transparent dialog with investors and the public has played an important role in REALTECH AG's investor relations activities. This is further underlined by the fact that REALTECH is an active member of the German investor relations association (DIRK), which defines the standards for professional communication between listed companies and the capital market. REALTECH also regularly attends various shareholder forums including the largest European investor fair, the German Equity Forum in Frankfurt.



4,90

03 | 03 | 09

The events of 2009 underlined how well REALTECH's share performed. With an increase in its share price of 44 percent it performed far better than comparable indices such as the DAX and MDAX. It can be seen that, even in economically challenging times, investors can rely on the concept pursued by REALTECH AG. The clear business model, growth strategy and good future prospects make REALTECH's shares an attractive investment with future potential for private and institutional investors.

