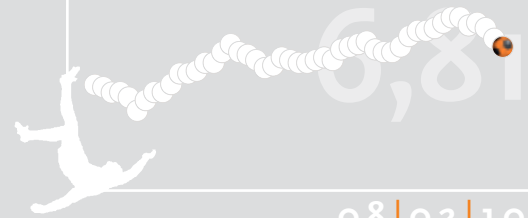


REALTECH AG

Balance Sheets



ASSETS	31.12.2009 EUR	31.12.2008 EUR
Fixed assets		
Intangible assets		
Concessions, industrial rights and similar rights and assets	13.405,00	238.565,00
Tangible assets		
Other equipment and office equipment	4.699,00	8.234,00
Financial assets		
Investments in affiliated companies	27.570.041,72	27.570.041,72
Loans to affiliated companies	4.215.000,00	5.015.000,00
Current assets		
Receivables and other assets		
Receivables due from related parties	17.812.157,50	12.178.739,29
Other assets	100.723,64	662.004,08
Securities	0,00	1.035.000,00
Cash and cash equivalents	2.491.145,78	1.320.930,97
Prepaid expenses	112.837,23	30.739,02
Total assets	52.320.009,87	48.059.254,08
SHAREHOLDERS' EQUITY AND LIABILITIES		
Shareholders' equity		
Subscribed capital (authorized capital EUR 239.200,00; py: EUR 279.600,00)	5.295.952,00	5.260.452,00
Additional paid-in-capital	35.548.359,21	35.427.044,21
Retained earnings	3.016.276,51	4.516.082,20
Provisions		
Income tax payable	141.889,93	512.658,86
Other provisions	275.448,81	839.304,60
Liabilities		
Convertible bonds	2.392,00	2.796,00
Trade accounts payable	48.639,12	24.224,74
Accounts payable to affiliated companies	7.672.711,61	770.755,80
Other liabilities	318.340,68	696.935,67
Total shareholders' equity and liabilities	52.320.009,87	48.059.254,08



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Statements of Income



	2009 EUR	2008 EUR
Other operating income	423.858,85	1.039.193,94
Personnel expenses		
a) Wages and salaries	751.944,43	1.645.114,58
b) Social security and retirement costs	93.471,08	178.435,79
Depreciation of intangible and fixed assets	29.678,00	81.249,84
Other operating expenses	1.110.061,12	1.160.881,62
Income from investments	3.403.181,14	7.173.936,72
Expenses due to the transfer of losses	455.031,53	1.969,18
Interest income	215.225,90	620.170,00
Depreciation of financial assets and current securities	-	240.291,00
Interest expenses	28.092,62	18.624,08
Income from ordinary activities	1.573.987,11	5.506.734,57
Income taxes	430.058,08	1.450.241,93
Other taxes	8,72	(436,00)
Net income	1.143.920,31	4.056.928,64
Accumulated profit carried forward	4.516.082,20	3.089.379,56
Dividend payment	2.643.726,00	2.630.226,00
Retained earnings	3.016.276,51	4.516.082,20

